



Company name: **MM S.p.A.**

Headline: **Merger Notice**

## **Merger by absorption of Metro Engineering S.r.l. and Napoli Metro Engineering S.r.l. into MM S.p.A.**

MM S.p.A. ("**MM**") announces that on 27 December, 2017 it has perfected the merger by absorption of its subsidiaries Metro Engineering S.r.l. ("**ME**") and Napoli Metro Engineering S.r.l. ("**NME**") into MM (the "**Merger Operations**"), has been finalised. The Merger Operations will take effect on a fiscal and financial basis as from the financial year ending at December 31, 2017.

As a consequence of the Merger Operations, MM is the surviving entity. These operations are part of the reorganization of MM Group, which aims at simplifying its structure, at reducing administrative costs and at achieving greater operational efficiency and optimization for MM businesses.

Both ME and NME were already 100% owned by MM, therefore the Merger Operations will not change the previous business perimeter of MM Group.

As a consequence of the Merger Operations, starting from the year ending at December 31, 2017 MM will no longer publish the consolidated financial statements, but only its company financial statements, according to the tasks established in the Italian Civil Code and to its Articles of Association.

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